

SHAKTI PRESS LIMITED

REGISTERED OFFICE: SHAKTI HOUSE, WARDHA ROAD, NAGPUR - 440 012 (MAHARASHTRA)

SPL/SD/BSE/2013-14

By Courier/ Mail

Date: 07/04/2014

To,
DEPARTMENT OF CORPORATE SERVICES,
BOMBAY STOCK EXCHANGE LIMITED,
1ST FLOOR, ROTUNDA BLDG,
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
M U M B A I - 400 001

BSE SCRIP CODE: 526841

Sub: Shareholding Pattern for the Quarter ended 31st March 2014

Respected Sir / Madam,

Apropos the above mentioned subject; please find enclosed herewith Shareholding pattern for the quarter ended 31st March 2014, as per the clause 35 of the Listing Agreement.

Kindly take note of the same in your record and in meantime acknowledge the receipt.

Thanking You.

For SHAKTI PRESS LIMITED



Secretarial Department

Encl:

Shareholding Pattern for quarter ended 31.03.2014

CC: DSE & MSE

(1) (a) Statement showing Shareholding Pattern

| Name of the Company: Shakti Press Limited | | BSE- | NSE- | Equity |
|---|-------------------------------|-------------|---|--|
| Scrip Code:526941, Name of the scrip:SHAKTIIPR, Class of security: Equity shares | | | | |
| Quarter ended: 31st March, 2014 | | | | |
| Partly paid-up shares:- | | | | |
| Held by Promoter / Promoter Group | No. of partly paid-up shares | 0 | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by public | 0 | 0.00 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 | 0.00 |
| Outstanding convertible securities:- | | | | |
| Held by Promoter / Promoter Group | No. of outstanding securities | 0 | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by public | 0 | 0.00 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 | 0.00 |
| Warrants:- | | | | |
| Held by Promoter / Promoter Group | No. of warrants | 0 | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by public | 0 | 0.00 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 | 0.00 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | | |
| 3520200 | | | | |



For SHAKTI PRESS LIMITED
 MANAGING DIRECTOR

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| | 1 Indian | | | | | | | |
| | (a) Individuals/Hindu Undivided Family | 15 | 1295480 | 1222736 | 36.80 | 36.80 | 0.00 | 0.00 |
| | (b) Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (c) Bodies Corporate | 10 | 783350 | 710350 | 22.25 | 22.25 | 0.00 | 0.00 |
| | (d) Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (e) Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(1) | 25 | 2078830 | 1933086 | 59.05 | 59.05 | 0.00 | 0.00 |
| | 2 Foreign | | | | | | | |
| | (a) Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (b) Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (c) Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (d) Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (e) Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 25 | 2078830 | 1933086 | 59.05 | 59.05 | 0.00 | 0.00 |
| | (B) Public shareholding | | | | | | | |
| | 1 Institutions | | | | | | | |
| | (a) Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | (b) Financial Institutions / Banks | 1 | 6000 | 6000 | 0.17 | 0.17 | - | - |
| | (c) Central Government/State Government(s) | 1 | 83146 | 83146 | 2.36 | 2.36 | - | - |
| | (d) Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | (e) Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | (f) Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | (g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | (h) Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | (i) Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Sub Total (B) (1) | 2 | 89146 | 89146 | 2.53 | 2.53 | - | - |



For SHAKTI PRESS LIMITED

MANAGING DIRECTOR

| 2 Non-institutions | | | | | | | | | | | |
|--------------------|---|------|--------|--------|-------|-------|---|---|--|--|--|
| (a) | Bodies Corporate | 44 | 195906 | 140906 | 5.57 | 5.57 | - | - | | | |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 2113 | 674310 | 369945 | 19.16 | 19.16 | - | - | | | |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 14 | 438496 | 338496 | 12.46 | 12.46 | - | - | | | |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | Number of shares | As a percentage (IX) = (VIII)/(IV)*100 |
|---------------|--|------------------------|------------------------|--|---|----------------------------------|--|------------------|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | | | |
| (I) | Qualified Foreign Investors (III) | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| (c) | Any Other | | | | | | | | |
| (d) | Non Resident Indians (Repat) | 1 | 10600 | 10600 | 0.30 | 0.30 | - | - | |
| | Non Resident Indians (Non Repat) | 2 | 900 | 900 | 0.03 | 0.03 | - | - | |
| | Foreign Companies | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| | Clearing Member | 13 | 32012 | 32012 | 0.91 | 0.91 | - | - | |
| | Directors / Relatives | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| | Trusts | 0 | 0 | 0 | 0.00 | 0.00 | - | - | |
| | Sub Total (B)(2) | 2187 | 1352224 | 892859 | 38.43 | 38.42 | - | - | |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 2189 | 1441370 | 982005 | 40.95 | 40.95 | NA | NA | |
| | Total (A)+(B) | 2214 | 3520200 | 2915091 | 100.00 | 100.00 | | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | Sub Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 | |
| | GRAND TOTAL (A)+(B)+(C) | 2214 | 3520200 | 2915091 | 100.00 | 100.00 | 0.00 | 0.00 | |

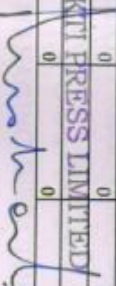


For SHAKTI PRESS LIMITED
MANAGING DIRECTOR

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares | | | Details of warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------------|-----------------------------------|----------|-------------------------------------|--|-------------------------|---|---------------------------------------|---|-----------------------------------|--|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (V)-(V)/VI I*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | (XII) | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | | | |
| 1 | SHAKTI ORSET PVT LTD | 492150 | 13.9807 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 13.9807 | | | |
| 2 | RAGHAV SHARMA | 426467 | 12.1149 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 12.1149 | | | |
| 3 | DEEPAK SADANAND DHOTE | 241144 | 6.8503 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 6.8503 | | | |
| 4 | SURESH KUMAR SHARMA | 211800 | 6.0167 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 6.0167 | | | |
| 5 | PRANAVKUMAR SHARMA | 97200 | 2.7612 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.7612 | | | |
| 6 | SIDDHESH KUMAR SHARMA | 92200 | 2.6192 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.6192 | | | |
| 7 | SUPER ORSET PVT LTD | 73000 | 2.0737 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.0737 | | | |
| 8 | MAHALAXMI COMMERCIAL SERVICES LIMITED | 70700 | 2.0084 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.0084 | | | |
| 9 | KALPANA SHARMA | 70000 | 1.9885 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.9885 | | | |
| 10 | SURESH KUMAR SHARMA | 67500 | 1.9175 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.9175 | | | |
| 11 | DEEPAK DHOTE | 46644 | 1.325 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.325 | | | |
| 12 | PRASIDH COMMERCIAL SERVICES PVT. LTD | 46400 | 1.3181 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.3181 | | | |
| 13 | NOVA MARKETING PVT. LTD | 40000 | 1.1363 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.1363 | | | |
| 14 | UPDATE MARKETING PVT. LTD | 40000 | 1.1363 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.1363 | | | |
| 15 | SHAILJA RAGHAV SHARMA | 15700 | 0.446 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.446 | | | |
| 16 | ALBEL LEASING AND FINANCE PVT. LTD | 13600 | 0.3863 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.3863 | | | |
| 17 | NITIN DHOTE | 12000 | 0.3409 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.3409 | | | |
| 18 | SRIYANATH SHARMA | 10000 | 0.2841 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.2841 | | | |
| 19 | MARKDATA ADVERTISING PVT LTD | 3500 | 0.0994 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0994 | | | |
| 20 | SUDHA DHOTE | 2000 | 0.0568 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0568 | | | |
| 21 | ALINTOSCH PHARMACEUTICALS LIMITED | 2000 | 0.0568 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0568 | | | |
| 22 | SIDDHAYU AYURVEDIC RESEARCH FOUNDATION PVT LTD | 2000 | 0.0568 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0568 | | | |
| 23 | VIBHAWARI DHOTE | 1500 | 0.0426 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0426 | | | |
| 24 | SHANTANU SHARMA | 725 | 0.0206 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.0206 | | | |
| 25 | YOGESH G DHOTE | 600 | 0.017 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.017 | | | |
| TOTAL | | 2078830 | 59.0543 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 59.0543 | | | |



For SHAKTI PESS LIMITED

 MANAGING DIRECTOR

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LILARAM NAZIKDAS KEWLANI | 100000 | 2.8407 | 0 | 0 | 0 | 0 | 0 |
| 2 | AMHARA PRADESH INDUSTRIAL DEVELOPMENT CORPORATION LIMITED | 87233 | 2.4781 | 0 | 0 | 0 | 0 | 0 |
| 3 | RAAJA PUKHRAJAIN | 68400 | 1.9431 | 0 | 0 | 0 | 0 | 0 |
| 4 | MANTRA MAGIC ENTERPRISES PVT LTD | 56800 | 1.6135 | 0 | 0 | 0 | 0 | 0 |
| 5 | FIRSTCALL INDIA EQUITY ADVISORS PVT LTD | 50000 | 1.4304 | 0 | 0 | 0 | 0 | 0 |
| 6 | RACHANABEN M VAJANI | 43990 | 1.2468 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 406323 | 11.5426 | 0 | 0 | 0 | 0 | 0 |

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | NIL | 0 | 0.0000 | 0.00 | 0.00 | 0.00 | 0 | 0 |



For SHAKTI PRESS LIMITED
MANAGING DIRECTOR

| (1)(d) | Statement showing details of locked-in shares | Sr. No. | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] |
|--------|---|---------|-------------------------|----------------------------|--|
| 1 | | NIL | NIL | NIL | NIL |
| | | TOTAL | NIL | NIL | NIL |



For SHAKTI PRESS LIMITED
[Signature]
 MANAGING DIRECTOR

(III)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|---|---------------------------|---|---|
| 1 | | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |



For SHAKTI PRESS LIMITED
[Signature]
MANAGING DIRECTOR

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares
 (II) (b)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1 | | NIL | NIL | NIL |
| | TOTAL | NIL | NIL | NIL |



For SHAKTI PRESS LIMITED
 MANAGING DIRECTOR